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## What is a Spreadsheet?

A spreadsheet program is like an electronic version of a bookkeeper's ledger page. A spreadsheet document (or worksheet) is a grid composed of numbered rows and lettered columns. You enter data into worksheet cells which are the intersection of rows and columns. The size of an Excel can be changed to anything you would like as long as it will fit into the RAM of your computer. When you open an Excel Workbook, it contains by default, three worksheets or spreadsheets.

The power of the spreadsheet lies in its calculation capabilities. You can mathematically combine the contents of cells by creating formulas, called functions, that add, subtract, divide, or multiply cells by each other or constants. The Excel environment also offers a large number of mathematical, statistical, time, text, financial, and logical functions that enable the user to perform very complex calculations.

The spreadsheet is the ideal environment for data that requires calculations. It is frequently used for accounting, bookkeeping, and record keeping. You can use the charting, graphing, capabilities to summarize any portion of your data pictorially. You can also place spreadsheet frames into your word processing documents to have tables of data. Spreadsheets make booking for teachers a breeze.

The intersection of a row and column is called a cell. Cells are given an address or reference from the column and row that make them. Three basic things can be entered into a cell: text (labels), numbers (values), and formulas (functions) that refer to cells.


## What Do I See When I Begin an Excel Workbook?

The items you see on the Excel window are labeled on the title page of this handout. More specifics are listed below:
> Title Bar - Located at the top of every Excel window, it shows the name of the current file as well as the standard buttons Windows provides on every window such as minimize, restore, and close.
> Ribbon - Located below the title bar, this item was added starting with Excel 2007. The ribbon contains all the items you will use with Excel 2010. Think of it as a new way to display the old menu items. The exact appearance of the ribbon will vary depending on what task you are currently doing. It changes when you click on different tabs on top of the ribbon. Each ribbon has groups of related tasks separated by a vertical line. Some groups have a very small box with an arrow pointing down and to the right located at the right bottom. When you click this box, you launch a dialog box related to the group. Not all groups have this dialog box launcher.
> File Tab- The file tab replaces the office button used in version 2007. You launch "Backstage View" when you click on the file tab. This feature is described later in this handout.
> Quick Access Toolbar - Customized by the user, this toolbar can hold commands you most often use.
$>$ Ruler - A vertical and horizontal ruler allow you to view the location of objects on the page. For draw objects, you may see their relative size. The ruler is necessary to place tabs in your document.
> Task Pane - Some commands you choose to use in Excel open a "task pane." An example is the clipboard. Since you may have multiple items on the clipboard, the task pain allows you to choose what you would like to paste among those listed.
$>$ Status Bar - This item allows you to see what spreadsheet you selected in the current workbook.
> View Buttons - The five buttons located at the right bottom of the text window allows you to view the spreadsheet in various formats.
> Zoom Control - The + and - buttons allow you to zoom in or out while viewing your document. Zooming in makes it easy to view details while using the draw tools in the illustrations group.

## Ribbon Items

Home Ribbon - The home ribbon is used to create, format, and edit a spreadsheet. It contains the Clipboard, Font, alignment, Number, Styles, Cells, and the Editing groups.


Insert Ribbon - This ribbon is used when adding items to your spreadsheet. Examples include graphics, charts, PivotTables, headers and footers, charts, and hyperlinks. It contains the Tables, Illustrations, Sparklines, Filter, Charts, Text, and Links groups.


Page Layout Ribbon - This ribbon is used to set up your spreadsheet for printing. The groups in this

ribbon include Page Setup, Themes, Scale to fit, spreadsheet options, and Arrange.
Formula Ribbon - This ribbon allows you to choose and check for function errors. The groups in this ribbon include Function Library, Defined names, Formula Auditing, and Calculation.


Data Ribbon - This ribbon allows you to import, query, and subtotal data. The group includes Get External Data, Connections, Sort \& Filter, Data Tools, and Outline. If add-ins is activated, the Analysis Toolpak and Solver are included.


Review Ribbon - This ribbon allows you to proof, protect, and mark up a spreadsheet. The groups in this ribbon include Proofing, Language, Comment, and Changes.


View Ribbon - This ribbon allows you to change the display of the worksheet area and the data in it. The groups in this ribbon include Workbook views, Show, Zoom, Window, and Macro Groups.


Unlike Excel 2007, version 2010 allows you to create your own groups and tabs on the ribbon.
When the user selects specific items on some ribbons, new groups will appear. These items are only used with the current task.

|  |  |  |
| :---: | :---: | :---: |
| File | Home | In |
| Lel Save |  |  |
| 国 Save As |  |  |
| B Open |  |  |
| A Close |  |  |
| Info |  |  |
| Recent |  |  |
| New |  |  |
| Print |  |  |
| Save \& Send |  |  |
| Help |  |  |
| 8] Options |  |  |
| $\because$ Ert |  |  |

## File Tab

The File tab allows the user to review specific information about the document you are currently viewing. The following sections are in the File tab:

Save - allows the user to save the current file in the same place used last Save As - allows the user to save the current file in a specific place
Open - allows you to open a file which was saved on your computer's hard drive
Close - allows you to close a currently open file
Info - Provides information about the file you are currently viewing
Recent - shows the files you rcently modified, and provide their location
New - allows you to create a new blank document, or use a template
Print - provides various methods to print your document (including a PDF)

Save \& Send - Allows you to send your document as an attachement to an e-mail, a link to your document, attach a PDF file of your document, create an XPS form of your document, or send a fax of your document
Help - All the help you will ever need
Options - Allows you to modify Excel to your preferences

## The Backstage view from the File Tab

What you see in the backstage view from the file tab depends on if you have a file open in Excel. A great deal of information is displayed in this mode. Some items displayed using info while in the backstage view follows:
> Compatibility Mode - If you have a file created with an earlier version of Excel, a convert button allows you to convert the older versions of Excel to the current version. This makes updating easy. When updating you may lose some formatting in the original document.
> Permission - Indicates if the current document is locked or unlocked. You have the ability to set a password for controlling who may view your documents.
> Prepare for Sharing - Allows you to check your document for revisions. You may search for specific issues before sharing your document with others.
> Versions - If you saved your document multiple times during revisions, you may be able to retrieve older versions.

## Quick Access Toolbar

The Quick Access Toolbar provides a place to access the most common commands you will use with Excel 2010. You may customize this toolbar to provide quick access to what items you commonly use.

## Creating a New Document

A new document may be created by simply launching Microsoft Excel, pressing Control +N while viewing a spreadsheet, clicking new on the Quick Access Toolbar, or choosing file, New, then clicking the blank Document icon. The backstage view includes a command for a new document. Normally, when you create a new spreadsheet, it looks for a template labeled Normal.dotm.


If you choose to create a new spreadsheet from the new page option from the Quick Access Toolbar, you will see several alternatives to creating a simple blank spreadsheet. The choices are:
> Blank Workbook - This will create a new spreadsheet just as if you clicked the new button on the quick access toolbar.
$>$ Recent Templates - Click this icon to see the recently used templates for your documents.
$>$ Sample Templates - Click this icon to view the multitude of templates provided by Microsoft.
$>$ My Templates - Click this icon to choose from templates you created.
> New from Exisiting - Click this icon to choose from

## Using the Dialog Launcher with each group on the Ribbon

When you wish to bring up a menu that allows you to make many changes to a particular group on the ribbon, you use the Dialog Launcher. If you look carefully at most groups on the ribbon, you will see a small box in the right bottom corner with a small arrow pointing to the right bottom. These boxes allow you to launch a large menu with several tabs. Examples follow:


## Dialog launcher on the Home Tab

Font


Alignment


## Number



Dialog launcher on the Insert Tab

## Charts



## Dialog launcher on the Page Layout Tab/Scale To Fit/Options Page



## Dialog launcher on the Page Layout Tab/Scale To Fit/Options



## Sheet



## Creating a Spreadsheet

You can open a workbook that contains three blank spreadsheets by launching the Excel program.

## Understanding Spreadsheet Basics

Spreadsheets locations are identified by a letter and number coordinate. The location is called a "cell". The cell in the upper left hand corner of the spreadsheet has the coordinate of "A1". The current cell has a double border called the "active" cell. To make a different cell active, you can click another with the mouse or move to a new cell with the cursor keys or combinations of keys listed in this handout.

The letter and number combination for a cell is called the cell address. A cell address identifies every cell on the total spreadsheet. You can use the cell address when writing a formula. To add cells A1 and B1 together and place the answer in C 1 , you would make C 1 active, and type $=\mathrm{A} 1+\mathrm{B} 1$. When you begin typing something with a "=" sign, Excel knows you are entering a formula. Sometimes you will wish to
use the value " $=$ " as a label. To do so, you would type $="="$ in the edit line. The first $=$ tells the spreadsheet a formula follows, then the " $=$ " tells the program to treat the item(s) in parenthesis as text.

It is possible to combine several cell addresses in a formula such as: $=\mathrm{B} 6^{*} 15 / \mathrm{S} 23+\mathrm{f} 43+2.88$. You can also work with a range of cells such as (a4:a20). These ranges may be used in formulas with built in functions such as: $\mathrm{SUM}(\mathrm{A} 2: \mathrm{A} 10)$. This command would add all the values in the cell addresses from A2 to A10 inclusive. You may use upper or lower case when typing cell addresses. Do not use spaces in a formula.

## Excel 2010 Keyboard Shortcuts - Ctrl Combination Shortcut Keys

| Key | Description | Key | Description |
| :---: | :---: | :---: | :---: |
| CTRL+PgUp | Switches between worksheet tabs, from left-to-right. | CTRL+SHIFT+Plus (+) | Displays Insert dialog box to insert blank cells. |
| CTRL+PgDn | Switches between worksheet tabs, from right-to-left. | CTRL+Minus (-) | Displays Delete dialog box to delete selected cells. |
| CTRL+SHIFT+( | Unhide hidden rows within the selection. | CTRL+; | Enters current date. |
| CTRL+SHIFT+\& | Applies outline border to selected cells. | CTRL+' | Copies a formula from the cell above the active cell into the cell or the Formula Bar. |
| CTRL+SHIFT_ | Removes outline border from selected cells. | CTRL+1 | Displays Format Cells dialog box. |
| CTRL+SHIFT+ | Applies General number format. | CTRL+2 | Applies or removes bold formatting. |
| CTRL+SHIFT+\$ | Applies Currency format with two decimal places (negative numbers in parentheses). | CTRL+3 | Applies or removes italic formatting. |
| CTRL+SHIFT+\% | Applies Percentage format with no decimal places. | CTRL+4 | Applies or removes underlining. |
| CTRL+SHIFT+^ | Applies Scientific number format with two decimal places. | CTRL+5 | Applies or removes strikethrough. |
| CTRL+SHIFT+\# | Applies Date format with day, month, and year. | CTRL+6 | Alternates between hiding and displaying objects. |
| CTRL+SHIFT+@ | Applies Time format with the hour and minute, and AM or PM. | CTRL+8 | Displays or hides the outline symbols. |
| CTRL+SHIFT+! | Applies Number format with two decimal places, thousands separator, and minus sign (-) for negative values. | CTRL+9 | Hides selected rows. |
| CTRL+SHIFT+* | Selects current region around active cells. In PivotTables, it selects entire PivotTable reports. | CTRL+0 | Hides the selected columns. |
| CTRL+SHIFT+: | Enters the current time. | CTRL+A | Selects entire worksheet. |
| CTRL+` | Alternates between displaying cell values and displaying formulas. | CTRL+SHIFT+A | Inserts argument names and parentheses when insertion point is to the right of function names in formulas. |

| CTRL+SHIFT+' | Copies value from cell above an active cell into the cell or the Formula Bar. | CTRL+B | Applies or removes bold formatting. |
| :---: | :---: | :---: | :---: |
| CTRL+C | Copies selected cells. | CTRL+P | Displays Print tab in Microsoft Office Backstage view. |
| CTRL+D | Uses Fill Down command to copy the contents and format of the topmost cell of a selected range into the cells below. | CTRL+SHIFT+P | Opens Format Cells dialog box with the Font tab selected. |
| CTRL+F | Displays Find and Replace dialog box, with the Find tab selected. | CTRL+R | Uses Fill Right command to copy the contents and format of the leftmost cell of a selected range into the cells to the right. |
| CTRL+SHIFT+F | Opens Format Cells dialog box with the Font tab selected. | CTRL+S | Saves the active file with its current file name, location, and file format. |
| CTRL+G | Displays Go To dialog box. | CTRL+T | Displays Create Table dialog box. |
| CTRL+H | Displays Find and Replace dialog box, with Replace tab selected. | CTRL+U | Applies or removes underlining. |
| CTRL+1 | Applies or removes italic formatting. | CTRL+SHIFT+U | Switches between expanding and collapsing of the formula bar. |
| CTRL+K | Displays Insert Hyperlink dialog box for new hyperlinks or Edit Hyperlink dialog box for selected existing hyperlinks. | CTRL+V | Inserts contents of the Clipboard at the insertion point and replaces any selection. Available only after cutting or copying an object, text, or cell contents. |
| CTRL+L | Displays Create Table dialog box. | CTRL+ALT+V | Displays Paste Special dialog box. Available only after cutting or copying an object, text, or cell contents on a worksheet or in another program. |
| CTRL+N | Creates a new, blank workbook. | CTRL+W | Closes selected workbook window. |
| CTRL+O | Displays Open dialog box to open or find a file. | CTRL+X | Cuts selected cells. |
| CTRL+SHIFT+O | Selects all cells that contain comments. | CTRL+Y | Repeats last command or action, if possible. |
| CTRL+Z |  | Uses Undo com delete the last | verse the last command or to ou typed. |

## Entering Text and Numbers

To enter either text (labels) or numbers (values), move to desired cell and type the text or number and use a movement method listed above or the enter key to complete entry. Text (labels) will automatically left align and numbers (values) will right align. When entering numbers, it is best to not type formatting symbols such as dollar signs, commas, percent signs, etc. The formatting options in the program will take care of that task for you. The information in a cell can only display the amount of space assigned to that cell. The total value or label is contained in each cell. In the case of a label, it may be truncated unil you provide more space in the cell. In the case of a value, you may see \#\#\#\#\#\#\# symbols indicating the value cannot fit in the space provided.

## Entering Formulas (Functions)

To enter a formula on the edit bar, type " $=$ ", then the formula you desire. Whenever possible refer to cells, not the actual numbers. By using cell addresses as a reference, you can change the spreadsheet data at anytime and not have to re-write any part of the spreadsheet.

## Editing Entries

Entries are usually short, therefore, the easiest way to correct an entry is to move to the cell and re-type it. However, the mouse can be moved into the edit bar and clicked to insert the cursor wherever necessary. The edit features are exactly like those used in the word processor.


## Selecting cells

- A range of cells can be selected by dragging through the desired cells or making the active cell be one of the corner cells and holding down the shift key while clicking the mouse on the opposite corner. This is known as the shift-click technique.
- An entire row can be selected by clicking on the row number desired. An entire column can be selected by clicking on the column letter desired. You can also drag through the column letters or row numbers to select several columns or rows.
- You can select several rows or columns that are not adjacent by using the control key as you click the mouse.


## Saving a Worksheet

To save a worksheet, choose Save or Save As in the File Tab. Save will update the worksheet, destroying the old version. Save As will take you to a dialog box, which allows you to change the name or location you wish to save to, before saving. If the name is changed, both the old and new version of the worksheet will be saved. It is always wise to use the "Save as" command so you may decide where the file will actually be saved.


## Opening an Existing Worksheet

To open an existing worksheet, choose Open in the File Menu. Use the resulting dialog box to locate and highlight the desired folder location and file name. Click on Open or double click the file name.

## Using Windows to Split A Screen

In a larger worksheet it is often necessary to split the screen in order to see two different parts of the worksheet at the same time. The black rectangle at the top of the right scroll bar and at the far left of the
 bottom scroll bar can be used to do this. Simply place the cursor over the bar and drag it to the place on the spreadsheet you wish to break into two parts. The bars may be used to break the spreadsheet in both horizontal and vertical portions.


## Fill Right and Fill Down Commands

Most spreadsheets will have similar formulas moving to the bottom of a columns and some will repeat formulas moving to the right across a row. The Fill Right and Fill Down commands (Editing Group on the home Tab ) automate entering these redundant formulas. The formula can be entered once and filled into the similar cells.

To use these commands, highlight the range of cells where the similar formulas are needed (making sure the top cell highlighted or left most cell highlighted has the formula), and choose either Fill Down or Fill Right in the Edit group on the Home tab. Control D or Control R quick keys help speed up this action.

## Absolute vs Relative Formulas

Formulas in Excel are relative by default. When a formula is entered in a spreadsheet and copied down or across a page, the program assumes you wish that formula to apply to other cells on the page. The formula is actually re-written so reference cells apply to the current calculation and give the correct answer. However, there are occasions when the relative nature of formulas will cause formulas that are filled or copied not to work. Formulas can be made absolute. An absolute formula refers to a specific cell and only to a specific cell.

To make a formula or part of a formula be absolute, type the " $\$$ " sign before the column letter and/or row number, such as $\mathrm{F} \$ 3$. To see an example of an absolute reference in a formula, look at the mulch guide spreadsheet example.

## Functions

Functions are special mathematical formulas built into Excel. Functions can greatly simplify and shorten formulas you would otherwise have to create. Functions often carry out very sophisticated and complex calculations. All the user needs to know is the function's name and the parts it requires. Examples of common functions are:

Sum - totals a set of numbers
Average - averages a set of numbers
Minimum - gives the lowest number in a set of numbers
Maximum - gives the highest number in a set of numbers
Yearly Payment - gives the yearly payment for a loan

## Excel 2010 Functions Listed By Category

## Database functions

| Function | Description |
| :--- | :--- |
| $\boldsymbol{D A V E R A G E}$ | Returns the average of selected database entries |
| $\boldsymbol{D C O U N T}$ | Counts the cells that contain numbers in a database |
| $\boldsymbol{D C O U N T A}$ | Counts nonblank cells in a database |
| $\boldsymbol{D G E T}$ | Extracts from a database a single record that matches the specified criteria |
| $\boldsymbol{D M A X}$ | Returns the maximum value from selected database entries |
| $\boldsymbol{D M I N}$ | Returns the minimum value from selected database entries |
| $\boldsymbol{D P R O D U C T}$ | Multiplies the values in a particular field of records that match the criteria in a <br> database |
| $\boldsymbol{D S T D E V}$ | Estimates the standard deviation based on a sample of selected database entries <br> Calculates the standard deviation based on the entire population of selected database |
| $\boldsymbol{D S T D E V P}$ | entries |
| $\boldsymbol{D V A R}$ | Adds the numbers in the field column of records in the database that match the <br> criteria |
|  | Estimates variance based on a sample from selected database entries |

## Date and Time functions

| Function | Description |
| :---: | :---: |
| DATE | Returns the serial number of a particular date |
| DATEVALUE | Converts a date in the form of text to a serial number |
| DAY | Converts a serial number to a day of the month |
| DAYS360 | Calculates the number of days between two dates based on a 360-day year |
| EDATE | Returns the serial number of the date that is the indicated number of months before or after the start date |
| EOMONTH | Returns the serial number of the last day of the month before or after a specified number of months |
| HOUR | Converts a serial number to an hour |
| MINUTE | Converts a serial number to a minute |
| MONTH | Converts a serial number to a month |
| NETWORKDAYS | Returns the number of whole workdays between two dates |
| NOW | Returns the serial number of the current date and time |
| SECOND | Converts a serial number to a second |
| TIME | Returns the serial number of a particular time |
| TIMEVALUE | Converts a time in the form of text to a serial number |
| TODAY | Returns the serial number of today's date |
| WEEKDAY | Converts a serial number to a day of the week |
| WEEKNUM | Converts a serial number to a number representing where the week falls numerically with a year |
| WORKDAY | Returns the serial number of the date before or after a specified number of workdays |
| YEAR | Converts a serial number to a year |
| YEARFRAC | Returns the year fraction representing the number of whole days between start date and end date |

## Engineering functions

| Function | Description <br> BESSELI |
| :--- | :--- |
| Returns the modified Bessel function $\operatorname{In}(\mathrm{x})$ |  |
| BESSELJ | Returns the Bessel function $\mathrm{Jn}(\mathrm{x})$ |
| BESSELK | Returns the modified Bessel function $\mathrm{Kn}(\mathrm{x})$ |
| BESSELY | Returns the Bessel function Yn x$)$ |
| BIN2DEC | Converts a binary number to decimal |
| BIN2HEX | Converts a binary number to hexadecimal |
| BIN2OCT | Converts a binary number to octal |
| COMPLEX | Converts real and imaginary coefficients into a complex number |
| CONVERT | Converts a number from one measurement system to another |
| DEC2BIN | Converts a decimal number to binary |
| DEC2HEX | Converts a decimal number to hexadecimal |
| DEC2OCT | Converts a decimal number to octal |
| DELTA | Tests whether two values are equal |
| ERF | Returns the error function |
| ERFC | Returns the complementary error function |
| GESTEP | Tests whether a number is greater than a threshold value |
| HEX2BIN | Converts a hexadecimal number to binary |


| HEX2DEC | Converts a hexadecimal number to decimal |
| :--- | :--- |
| HEX2OCT | Converts a hexadecimal number to octal |
| IMABS | Returns the absolute value (modulus) of a complex number |
| IMAGINARY | Returns the imaginary coefficient of a complex number |
| IMARGUMENT | Returns the argument theta, an angle expressed in radians |
| IMCONJUGATE | Returns the complex conjugate of a complex number |
| IMCOS | Returns the cosine of a complex number |
| IMDIV | Returns the quotient of two complex numbers |
| IMEXP | Returns the exponential of a complex number |
| IMLN | Returns the natural logarithm of a complex number |
| IMLOG10 | Returns the base-10 logarithm of a complex number |
| IMLOG2 | Returns the base-2 logarithm of a complex number |
| IMPOWER | Returns a complex number raised to an integer power |
| IMPRODUCT | Returns the product of from 2 to 29 complex numbers |
| IMREAL | Returns the real coefficient of a complex number |
| IMSIN | Returns the sine of a complex number |
| IMSQRT | Returns the square root of a complex number |
| IMSUB | Returns the difference between two complex numbers |
| IMSUM | Returns the sum of complex numbers |
| OCT2BIN | Converts an octal number to binary |
| OCT2DEC | Converts an octal number to decimal |
| OCT2HEX | Converts an octal number to hexadecimal |

## Financial functions

| Function | Description |
| :---: | :---: |
| ACCRINT | Returns the accrued interest for a security that pays periodic interest |
| ACCRINTM | Returns the accrued interest for a security that pays interest at maturity |
| AMORDEGRC | Returns the depreciation for each accounting period by using a depreciation coefficient |
| Function | Description |
| AMORLINC | Returns the depreciation for each accounting period |
| COUPDAYBS | Returns the number of days from the beginning of the coupon period to the settlement date |
| COUPDAYS | Returns the number of days in the coupon period that contains the settlement date |
| COUPDAYSNC | Returns the number of days from the settlement date to the next coupon date |
| COUPNCD | Returns the next coupon date after the settlement date |
| COUPNUM | Returns the number of coupons payable between the settlement date and maturity date |
| COUPPCD | Returns the previous coupon date before the settlement date |
| CUMIPMT | Returns the cumulative interest paid between two periods |
| CUMPRINC | Returns the cumulative principal paid on a loan between two periods |
| DB | Returns the depreciation of an asset for a specified period by using the fixeddeclining balance method |
| DDB | Returns the depreciation of an asset for a specified period by using the doubledeclining balance method or some other method that you specify |
| DISC | Returns the discount rate for a security |
| DOLLARDE | Converts a dollar price, expressed as a fraction, into a dollar price, expressed as a decimal number |


| DOLLARFR | Converts a dollar price, expressed as a decimal number, into a dollar price, expressed as a fraction |
| :---: | :---: |
| DURATION | Returns the annual duration of a security with periodic interest payments |
| EFFECT | Returns the effective annual interest rate |
| FV | Returns the future value of an investment |
| FVSCHEDULE | Returns the future value of an initial principal after applying a series of compound interest rates |
| INTRATE | Returns the interest rate for a fully invested security |
| IPMT | Returns the interest payment for an investment for a given period |
| IRR | Returns the internal rate of return for a series of cash flows |
| ISPMT | Calculates the interest paid during a specific period of an investment |
| MDURATION | Returns the Macauley modified duration for a security with an assumed par value of \$100 |
| MIRR | Returns the internal rate of return where positive and negative cash flows are financed at different rates |
| NOMINAL | Returns the annual nominal interest rate |
| NPER | Returns the number of periods for an investment |
| NPV | Returns the net present value of an investment based on a series of periodic cash flows and a discount rate |
| ODDFPRICE | Returns the price per \$100 face value of a security with an odd first period |
| ODDFYIELD | Returns the yield of a security with an odd first period |
| ODDLPRICE | Returns the price per $\$ 100$ face value of a security with an odd last period |
| ODDLYIELD | Returns the yield of a security with an odd last period |
| PMT | Returns the periodic payment for an annuity |
| PPMT | Returns the payment on the principal for an investment for a given period |
| PRICE | Returns the price per $\$ 100$ face value of a security that pays periodic interest |
| PRICEDISC | Returns the price per \$100 face value of a discounted security |
| PRICEMAT | Returns the price per $\$ 100$ face value of a security that pays interest at maturity |
| PV | Returns the present value of an investment |
| RATE | Returns the interest rate per period of an annuity |
| RECEIVED | Returns the amount received at maturity for a fully invested security |
| SLN | Returns the straight-line depreciation of an asset for one period |
| SYD | Returns the sum-of-years' digits depreciation of an asset for a specified period |
| TBILLEQ | Returns the bond-equivalent yield for a Treasury bill |
| TBILLPRICE | Returns the price per \$100 face value for a Treasury bill |
| TBILLYIELD | Returns the yield for a Treasury bill |
| VDB | Returns the depreciation of an asset for a specified or partial period by using a declining balance method |
| XIRR | Returns the internal rate of return for a schedule of cash flows that is not necessarily periodic |
| XNPV | Returns the net present value for a schedule of cash flows that is not necessarily periodic |
| YIELD | Returns the yield on a security that pays periodic interest |
| YIELDDISC | Returns the annual yield for a discounted security; for example, a Treasury bill |
| YIELDMAT | Returns the annual yield of a security that pays interest at maturity |

## Information functions

| Function | Description <br> CELL |
| :--- | :--- |
| Returns information about the formatting, location, or contents of a cell |  |
| ERROR.TYPE | Returns a number corresponding to an error type |
| INFO | Returns information about the current operating environment |
| ISBLANK | Returns TRUE if the value is blank |
| ISERR | Returns TRUE if the value is any error value except \#N/A |
| ISERROR | Returns TRUE if the value is any error value |
| ISEVEN | Returns TRUE if the number is even |
| ISLOGICAL | Returns TRUE if the value is a logical value |
| ISNA | Returns TRUE if the value is the \#N/A error value |
| ISNONTEXT | Returns TRUE if the value is not text |
| ISNUMBER | Returns TRUE if the value is a number |
| ISODD | Returns TRUE if the number is odd |
| ISREF | Returns TRUE if the value is a reference |
| ISTEXT | Returns TRUE if the value is text |
| $\boldsymbol{N}$ | Returns a value converted to a number |
| NA | Returns the error value \#N/A |
| $\boldsymbol{T Y P E}$ | Returns a number indicating the data type of a value |

## Logical functions

Function
AND
FALSE
IF
NOT
OR
TRUE

## Description

Returns TRUE if all of its arguments are TRUE
Returns the logical value FALSE
Specifies a logical test to perform
Reverses the logic of its argument
Returns TRUE if any argument is TRUE
Returns the logical value TRUE

## Lookup and reference functions

| Function | Description |
| :--- | :--- |
| ADDRESS | Returns a reference as text to a single cell in a worksheet |
| AREAS | Returns the number of areas in a reference |
| CHOOSE | Chooses a value from a list of values |
| COLUMN | Returns the column number of a reference |
| COLUMNS | Returns the number of columns in a reference |
| GETPIVOTDATA | Returns data stored in a PivotTable |
| HLOOKUP | Looks in the top row of an array and returns the value of the indicated cell |
| HYPERLINK | Creates a shortcut or jump that opens a document stored on a network server, an |
|  | intranet, or the Internet |
| INDEX | Uses an index to choose a value from a reference or array |
| INDIRECT | Returns a reference indicated by a text value |
| LOOKUP | Looks up values in a vector or array |
| MATCH | Looks up values in a reference or array |
| OFFSET | Returns a reference offset from a given reference |
| ROW | Returns the row number of a reference |


| ROWS | Returns the number of rows in a reference |
| :--- | :--- |
| RTD | Retrieves real-time data from a program that supports COM automation |
| TRANSPOSE | Returns the transpose of an array |
| VLOOKUP | Looks in the first column of an array and moves across the row to return the value of |
|  | a cell |

## Math and trigonometry functions

| Function | Description |
| :---: | :---: |
| ABS | Returns the absolute value of a number |
| ACOS | Returns the arccosine of a number |
| ACOSH | Returns the inverse hyperbolic cosine of a number |
| ASIN | Returns the arcsine of a number |
| ASINH | Returns the inverse hyperbolic sine of a number |
| ATAN | Returns the arctangent of a number |
| ATAN2 | Returns the arctangent from x - and y -coordinates |
| ATANH | Returns the inverse hyperbolic tangent of a number |
| CEILING | Rounds a number to the nearest integer or to the nearest multiple of significance |
| COMBIN | Returns the number of combinations for a given number of objects |
| COS | Returns the cosine of a number |
| COSH | Returns the hyperbolic cosine of a number |
| DEGREES | Converts radians to degrees |
| EVEN | Rounds a number up to the nearest even integer |
| EXP | Returns e raised to the power of a given number |
| FACT | Returns the factorial of a number |
| FACTDOUBLE | Returns the double factorial of a number |
| FLOOR | Rounds a number down, toward zero |
| GCD | Returns the greatest common divisor |
| INT | Rounds a number down to the nearest integer |
| LCM | Returns the least common multiple |
| LN | Returns the natural logarithm of a number |
| LOG | Returns the logarithm of a number to a specified base |
| LOG10 | Returns the base-10 logarithm of a number |
| MDETERM | Returns the matrix determinant of an array |
| MINVERSE | Returns the matrix inverse of an array |
| MMULT | Returns the matrix product of two arrays |
| MOD | Returns the remainder from division |
| MROUND | Returns a number rounded to the desired multiple |
| MULTINOMIAL | Returns the multinomial of a set of numbers |
| ODD | Rounds a number up to the nearest odd integer |
| PI | Returns the value of pi |
| POWER | Returns the result of a number raised to a power |
| PRODUCT | Multiplies its arguments |
| QUOTIENT | Returns the integer portion of a division |
| RADIANS | Converts degrees to radians |
| RAND | Returns a random number between 0 and 1 |
| RANDBETWEEN | Returns a random number between the numbers you specify |
| ROMAN | Converts an Arabic numeral to roman, as text |
| ROUND | Rounds a number to a specified number of digits |
| ROUNDDOWN | Rounds a number down, toward zero |


| ROUNDUP | Rounds a number up, away from zero |
| :--- | :--- |
| SERIESSUM | Returns the sum of a power series based on the formula |
| SIGN | Returns the sign of a number |
| SIN | Returns the sine of the given angle |
| SINH | Returns the hyperbolic sine of a number |
| SQRT | Returns a positive square root |
| SQRTPI | Returns the square root of (number * pi) |
| SUBTOTAL | Returns a subtotal in a list or database |
| SUM | Adds its arguments |
| SUMIF | Adds the cells specified by a given criteria |
| SUMPRODUCT | Returns the sum of the products of corresponding array components |
| SUMSQ | Returns the sum of the squares of the arguments |
| SUMX2MY2 | Returns the sum of the difference of squares of corresponding values in two arrays |
| SUMX2PY2 | Returns the sum of the sum of squares of corresponding values in two arrays |
| SUMXMY2 | Returns the sum of squares of differences of corresponding values in two arrays |
| TAN | Returns the tangent of a number |
| TANH | Returns the hyperbolic tangent of a number |
| TRUNC | Truncates a number to an integer |

## Statistical functions

| Function | Description |
| :--- | :--- |
| AVEDEV | Returns the average of the absolute deviations of data points from their mean |
| AVERAGE | Returns the average of its arguments |
| AVERAGEA | Returns the average of its arguments, including numbers, text, and logical values |
| BETADIST | Returns the beta cumulative distribution function |
| BETAINV | Returns the inverse of the cumulative distribution function for a specified beta <br> distribution |
| BINOMDIST | Returns the individual term binomial distribution probability |
| CHIDIST | Returns the one-tailed probability of the chi-squared distribution |
| CHIINV | Returns the inverse of the one-tailed probability of the chi-squared distribution |
| CHITEST | Returns the test for independence |
| CONFIDENCE | Returns the confidence interval for a population mean |
| CORREL | Returns the correlation coefficient between two data sets |
| COUNT | Counts how many numbers are in the list of arguments |
| COUNTA | Counts how many values are in the list of arguments |
| COUNTBLANK | Counts the number of blank cells within a range |
| COUNTIF | Counts the number of nonblank cells within a range that meet the given criteria |
| COVAR | Returns covariance, the average of the products of paired deviations |
| CRITBINOM | Returns the smallest value for which the cumulative binomial distribution is less than |
|  | or equal to a criterion value |


| FTEST | Returns the result of an F-test |
| :---: | :---: |
| GAMMADIST | Returns the gamma distribution |
| GAMMAINV | Returns the inverse of the gamma cumulative distribution |
| GAMMALN | Returns the natural logarithm of the gamma function, $\Gamma(\mathrm{x})$ |
| GEOMEAN | Returns the geometric mean |
| GROWTH | Returns values along an exponential trend |
| HARMEAN | Returns the harmonic mean |
| HYPGEOMDIST | Returns the hypergeometric distribution |
| INTERCEPT | Returns the intercept of the linear regression line |
| KURT | Returns the kurtosis of a data set |
| LARGE | Returns the k-th largest value in a data set |
| LINEST | Returns the parameters of a linear trend |
| LOGEST | Returns the parameters of an exponential trend |
| LOGINV | Returns the inverse of the lognormal distribution |
| LOGNORMDIST | Returns the cumulative lognormal distribution |
| MAX | Returns the maximum value in a list of arguments |
| MAXA | Returns the maximum value in a list of arguments, including numbers, text, and logical values |
| MEDIAN | Returns the median of the given numbers |
| MIN | Returns the minimum value in a list of arguments |
| MINA | Returns the smallest value in a list of arguments, including numbers, text, and logical values |
| MODE | Returns the most common value in a data set |
| NEGBINOMDIST | Returns the negative binomial distribution |
| NORMDIST | Returns the normal cumulative distribution |
| NORMINV | Returns the inverse of the normal cumulative distribution |
| NORMSDIST | Returns the standard normal cumulative distribution |
| NORMSINV | Returns the inverse of the standard normal cumulative distribution |
| PEARSON | Returns the Pearson product moment correlation coefficient |
| PERCENTILE | Returns the k-th percentile of values in a range |
| PERCENTRANK | Returns the percentage rank of a value in a data set |
| PERMUT | Returns the number of permutations for a given number of objects |
| POISSON | Returns the Poisson distribution |
| PROB | Returns the probability that values in a range are between two limits |
| QUARTILE | Returns the quartile of a data set |
| RANK | Returns the rank of a number in a list of numbers |
| RSQ | Returns the square of the Pearson product moment correlation coefficient |
| SKEW | Returns the skewness of a distribution |
| SLOPE | Returns the slope of the linear regression line |
| SMALL | Returns the k-th smallest value in a data set |
| STANDARDIZE | Returns a normalized value |
| STDEV | Estimates standard deviation based on a sample |
| STDEVA | Estimates standard deviation based on a sample, including numbers, text, and logical values |
| STDEVP | Calculates standard deviation based on the entire population |
| STDEVPA | Calculates standard deviation based on the entire population, including numbers, text, and logical values |
| STEYX | Returns the standard error of the predicted y -value for each x in the regression |
| TDIST | Returns the Student's t-distribution |
| TINV | Returns the inverse of the Student's t-distribution |
| TREND | Returns values along a linear trend |


| TRIMMEAN | Returns the mean of the interior of a data set |
| :--- | :--- |
| $\boldsymbol{T T E S T}$ | Returns the probability associated with a Student's t-test |
| $\boldsymbol{V A R}$ | Estimates variance based on a sample |
| $\boldsymbol{V A R A}$ | Estimates variance based on a sample, including numbers, text, and logical values |
| $\boldsymbol{V A R P}$ | Calculates variance based on the entire population |
| $\boldsymbol{V A R P A}$ | Calculates variance based on the entire population, including numbers, text, and |
|  | logical values |
| $\boldsymbol{W E I B U L L}$ | Returns the Weibull distribution |
| $\boldsymbol{Z T E S T}$ | Returns the one-tailed probability-value of a z-test |

## Text functions

$\left.\begin{array}{ll}\text { Function } & \begin{array}{l}\text { Description } \\ \text { Cha }\end{array} \\ \text { Changes full-width (double-byte) English letters or katakana within a character string } \\ \text { to half-width (single-byte) characters }\end{array}\right\}$

## External functions

## Function <br> EUROCONVERT

## Description

Converts a number to euros, converts a number from euros to a euro member currency, or converts a number from one euro member currency to another by using the euro as an intermediary (triangulation)

Connects with an external data source and runs a query from a worksheet, then returns the result as an array without the need for macro programming

## Excel 2010 Functions Listed Alphabetically

Function
ABS
ACCRINT
ACCRINTM
ACOS
ACOSH
AGGREGATE
ADDRESS

AMORDEGRC
AMORLINC
AND
AREAS
ASC

ASIN
ASINH
ATAN
ATAN2
ATANH
AVEDEV
AVERAGE
AVERAGEA
AVERAGEIF
AVERAGEIFS
BAHTTEXT
BESSELI
BESSELJ
BESSELK
BESSELY
BETADIST
BETA.DIST
BETAINV

## Category

Math and trigonometry
Financial
Financial
Math and trigonometry
Math and trigonometry
Math and trigonometry
Lookup and reference
Financial
Financial
Logical
Lookup and reference
Text

Math and trigonometry
Math and trigonometry
Math and trigonometry
Math and trigonometry
Math and trigonometry
Statistical
Statistical
Statistical
Statistical
Statistical
Text
Engineering
Engineering
Engineering
Engineering
Compatibility
Statistical
Compatibility

## Description

Returns the absolute value of a number
Returns the accrued interest for a security that pays periodic interest
Returns the accrued interest for a security that pays interest at maturity
Returns the arccosine of a number
Returns the inverse hyperbolic cosine of a number Returns an aggregate in a list or database Returns a reference as text to a single cell in a worksheet
Returns the depreciation for each accounting period by using a depreciation coefficient
Returns the depreciation for each accounting period Returns TRUE if all of its arguments are TRUE Returns the number of areas in a reference Changes full-width (double-byte) English letters or katakana within a character string to half-width (single-byte) characters
Returns the arcsine of a number
Returns the inverse hyperbolic sine of a number Returns the arctangent of a number
Returns the arctangent from x - and y -coordinates
Returns the inverse hyperbolic tangent of a number
Returns the average of the absolute deviations of data points from their mean
Returns the average of its arguments
Returns the average of its arguments, including numbers, text, and logical values
Returns the average (arithmetic mean) of all the cells in a range that meet a given criteria
Returns the average (arithmetic mean) of all cells that meet multiple criteria.
Converts a number to text, using the $\beta$ (baht) currency format
Returns the modified Bessel function $\operatorname{In}(\mathrm{x})$
Returns the Bessel function $\mathrm{Jn}(\mathrm{x})$
Returns the modified Bessel function $\operatorname{Kn}(\mathrm{x})$
Returns the Bessel function $\mathrm{Yn}(\mathrm{x})$
Returns the beta cumulative distribution function Returns the beta cumulative distribution function Returns the inverse of the cumulative distribution function for a specified beta distribution

| BETA.INV | Statistical | Returns the inverse of the cumulative distribution function for a specified beta distribution |
| :---: | :---: | :---: |
| BIN2DEC | Engineering | Converts a binary number to decimal |
| BIN2HEX | Engineering | Converts a binary number to hexadecimal |
| BIN2OCT | Engineering | Converts a binary number to octal |
| BINOMDIST | Compatibility | Returns the individual term binomial distribution probability |
| BINOM.DIST | Statistical | Returns the individual term binomial distribution probability |
| BINOM.INV | Statistical | Returns the smallest value for which the cumulative binomial distribution is less than or equal to a criterion value |
| CALL | Add-in and Automation | Calls a procedure in a dynamic link library or code resource |
| CEILING | Math and trigonometry | Rounds a number to the nearest integer or to the nearest multiple of significance |
| CEILING.PRECISE | Math and trigonometry | Rounds a number the nearest integer or to the nearest multiple of significance. Regardless of the sign of the number, the number is rounded up. |
| CELL | Information | Returns information about the formatting, location, or contents of a cell Note, this function is not available in Excel Web App. |
| CHAR | Text | Returns the character specified by the code number |
| CHIDIST | Compatibility | Returns the one-tailed probability of the chisquared distribution |
| CHIINV | Compatibility | Returns the inverse of the one-tailed probability of the chi-squared distribution |
| CHITEST | Compatibility | Returns the test for independence |
| CHISQ.DIST | Statistical | Returns the cumulative beta probability density function |
| CHISQ.DIST.RT | Statistical | Returns the one-tailed probability of the chisquared distribution |
| CHISQ.INV | Statistical | Returns the cumulative beta probability density function |
| CHISQ.INV.RT | Statistical | Returns the inverse of the one-tailed probability of the chi-squared distribution |
| CHISQ.TEST | Statistical | Returns the test for independence |
| CHOOSE | Lookup and reference | Chooses a value from a list of values |
| CLEAN | Text | Removes all nonprintable characters from text |
| CODE | Text | Returns a numeric code for the first character in a text string |
| COLUMN | Lookup and reference | Returns the column number of a reference |
| COLUMNS | Lookup and reference | Returns the number of columns in a reference |
| COMBIN | Math and trigonometry | Returns the number of combinations for a given number of objects |
| COMPLEX | Engineering | Converts real and imaginary coefficients into a complex number |
| CONCATENATE | Text | Joins several text items into one text item |
| CONFIDENCE | Compatibility | Returns the confidence interval for a population mean |


| CONFIDENCE.NORM | Statistical | Returns the confidence interval for a population mean |
| :---: | :---: | :---: |
| CONFIDENCE.T | Statistical | Returns the confidence interval for a population mean, using a Student's $t$ distribution |
| CONVERT | Engineering | Converts a number from one measurement system to another |
| CORREL | Statistical | Returns the correlation coefficient between two data sets |
| COS | Math and trigonometry | Returns the cosine of a number |
| COSH | Math and trigonometry | Returns the hyperbolic cosine of a number |
| COUNT | Statistical | Counts how many numbers are in the list of arguments |
| COUNTA | Statistical | Counts how many values are in the list of arguments |
| COUNTBLANK | Statistical | Counts the number of blank cells within a range |
| COUNTIF | Statistical | Counts the number of cells within a range that meet the given criteria |
| COUNTIFS | Statistical | Counts the number of cells within a range that meet multiple criteria |
| COUPDAYBS | Financial | Returns the number of days from the beginning of the coupon period to the settlement date |
| COUPDAYS | Financial | Returns the number of days in the coupon period that contains the settlement date |
| COUPDAYSNC | Financial | Returns the number of days from the settlement date to the next coupon date |
| COUPNCD | Financial | Returns the next coupon date after the settlement date |
| COUPNUM | Financial | Returns the number of coupons payable between the settlement date and maturity date |
| COUPPCD |  |  |
|  | Financial | Returns the previous coupon date before the settlement date |
| COVAR | Compatibility | Returns covariance, the average of the products of paired deviations |
| COVARIANCE.P | Statistical | Returns covariance, the average of the products of paired deviations |
| COVARIANCE.S | Statistical | Returns the sample covariance, the average of the products deviations for each data point pair in two data sets |
| CRITBINOM | Compatibility | Returns the smallest value for which the cumulative binomial distribution is less than or equal to a criterion value |
| CUBEKPIMEMBER | Cube | Returns a key performance indicator (KPI) name, property, and measure, and displays the name and property in the cell. A KPI is a quantifiable measurement, such as monthly gross profit or quarterly employee turnover, used to monitor an organization's performance. |
| CUBEMEMBER | Cube | Returns a member or tuple in a cube hierarchy. Use to validate that the member or tuple exists in the cube. |

CUBEMEMBERPROPERTY Cube

CUBERANKEDMEMBER Cube

CUBESET Cube

| CUBESETCOUNT | Cube |
| :--- | :--- |
| CUBEVALUE | Cube |
| CUMIPMT | Financial |
| CUMPRINC | Financial |
| DATE | Date and time |
| DATEVALUE | Date and time |
|  |  |
| DAVERAGE | Database |
| DAY | Date and time |
| DAYS360 | Date and time |
| DB | Financial |
|  |  |
| DCOUNT | Database |
| $\boldsymbol{D C O U N T A}$ | Database |
| $\boldsymbol{D D B}$ | Financial |


| DEC2BIN | Engineering |
| :--- | :--- |
| DEC2HEX | Engineering |
| DEC2OCT | Engineering |
| DEGREES | Math and trigonometry |
| DELTA | Engineering |
| DEVSQ | Statistical |
| DGET | Database |
| DISC | Financial |
| DMAX | Database |
| DMIN | Database |
| DOLLAR | Text |
| DOLLARDE | Financial |
| DOLLARFR | Financial |

Returns the value of a member property in the cube. Use to validate that a member name exists within the cube and to return the specified property for this member.
Returns the nth, or ranked, member in a set. Use to return one or more elements in a set, such as the top sales performer or top 10 students.
Defines a calculated set of members or tuples by sending a set expression to the cube on the server, which creates the set, and then returns that set to Microsoft Office Excel.
Returns the number of items in a set.
Returns an aggregated value from a cube.
Returns the cumulative interest paid between two periods
Returns the cumulative principal paid on a loan between two periods
Returns the serial number of a particular date Converts a date in the form of text to a serial number
Returns the average of selected database entries Converts a serial number to a day of the month Calculates the number of days between two dates based on a 360 -day year
Returns the depreciation of an asset for a specified period by using the fixed-declining balance method Counts the cells that contain numbers in a database Counts nonblank cells in a database
Returns the depreciation of an asset for a specified period by using the double-declining balance method or some other method that you specify Converts a decimal number to binary Converts a decimal number to hexadecimal Converts a decimal number to octal Converts radians to degrees
Tests whether two values are equal Returns the sum of squares of deviations Extracts from a database a single record that matches the specified criteria
Returns the discount rate for a security
Returns the maximum value from selected database entries
Returns the minimum value from selected database entries
Converts a number to text, using the $\$$ (dollar) currency format
Converts a dollar price, expressed as a fraction, into a dollar price, expressed as a decimal number Converts a dollar price, expressed as a decimal number, into a dollar price, expressed as a fraction

| DPRODUCT | Database | Multiplies the values in a particular field of records that match the criteria in a database |
| :---: | :---: | :---: |
| DSTDEV | Database | Estimates the standard deviation based on a sample of selected database entries |
| DSTDEVP | Database | Calculates the standard deviation based on the entire population of selected database entries |
| DSUM | Database | Adds the numbers in the field column of records in the database that match the criteria |
| DURATION | Financial | Returns the annual duration of a security with periodic interest payments |
| DVAR | Database | Estimates variance based on a sample from selected database entries |
| DVARP | Database | Calculates variance based on the entire population of selected database entries |
| EDATE | Date and time | Returns the serial number of the date that is the indicated number of months before or after the start date |
| EFFECT | Financial | Returns the effective annual interest rate |
| EOMONTH | Date and time | Returns the serial number of the last day of the month before or after a specified number of months |
| ERF | Engineering | Returns the error function |
| ERF.PRECISE | Engineering | Returns the error function |
| ERFC | Engineering | Returns the complementary error function |
| ERFC.PRECISE | Engineering | Returns the complementary ERF function integrated between x and infinity |
| ERROR.TYPE | Information | Returns a number corresponding to an error type |
| EUROCONVERT | Add-in and Automation | Converts a number to euros, converts a number from euros to a euro member currency, or converts a number from one euro member currency to another by using the euro as an intermediary (triangulation). |
| EVEN | Math and trigonometry | Rounds a number up to the nearest even integer |
| EXACT | Text | Checks to see if two text values are identical |
| EXP | Math and trigonometry | Returns e raised to the power of a given number |
| EXPON.DIST | Statistical | Returns the exponential distribution |
| EXPONDIST | Compatibility | Returns the exponential distribution |
| FACT | Math and trigonometry | Returns the factorial of a number |
| FACTDOUBLE | Math and trigonometry | Returns the double factorial of a number |
| FALSE | Logical | Returns the logical value FALSE |
| F.DIST | Statistical | Returns the F probability distribution |
| FDIST | Compatibility | Returns the F probability distribution |
| F.DIST.RT | Statistical | Returns the F probability distribution |
| FIND, FINDB | Text | Finds one text value within another (case-sensitive) |
| F.INV | Statistical | Returns the inverse of the F probability distribution |
| F.INV.RT | Statistical | Returns the inverse of the F probability distribution |
| FINV | Statistical | Returns the inverse of the F probability distribution |
| FISHER | Statistical | Returns the Fisher transformation |
| FISHERINV | Statistical | Returns the inverse of the Fisher transformation |
| FIXED | Text | Formats a number as text with a fixed number of decimals |
| FLOOR | Math and trigonometry | Rounds a number down, toward zero |


| FLOOR.PRECISE | Math and trigonometry | Rounds a number the nearest integer or to the <br> nearest multiple of significance. Regardless of the |
| :--- | :--- | :--- |
|  |  | sign of the number, the number is rounded up. |
| FORECAST | Statistical | Returns a value along a linear trend |
| FREQUENCY | Statistical | Returns the result of an F-test |


| IMDIV | Engineering | Returns the quotient of two complex numbers |
| :---: | :---: | :---: |
| IMEXP | Engineering | Returns the exponential of a complex number |
| IMLN | Engineering | Returns the natural logarithm of a complex number |
| IMLOG10 | Engineering | Returns the base-10 logarithm of a complex number |
| IMLOG2 | Engineering | Returns the base-2 logarithm of a complex number |
| IMPOWER | Engineering | Returns a complex number raised to an integer power |
| IMPRODUCT | Engineering | Returns the product of complex numbers |
| IMREAL | Engineering | Returns the real coefficient of a complex number |
| IMSIN | Engineering | Returns the sine of a complex number |
| IMSQRT | Engineering | Returns the square root of a complex number |
| IMSUB | Engineering | Returns the difference between two complex numbers |
| IMSUM | Engineering | Returns the sum of complex numbers |
| INDEX | Lookup and reference | Uses an index to choose a value from a reference or array |
| INDIRECT | Lookup and reference | Returns a reference indicated by a text value |
| INFO | Information | Returns information about the current operating environment Note: This function is not available in Excel Web App. |
| INT | Math and trigonometry | Rounds a number down to the nearest integer |
| INTERCEPT | Statistical | Returns the intercept of the linear regression line |
| INTRATE | Financial | Returns the interest rate for a fully invested security |
| IPMT | Financial | Returns the interest payment for an investment for a given period |
| IRR | Financial | Returns the internal rate of return for a series of cash flows |
| ISBLANK | Information | Returns TRUE if the value is blank |
| ISERR | Information | Returns TRUE if the value is any error value except \#N/A |
| ISERROR | Information | Returns TRUE if the value is any error value |
| ISEVEN | Information | Returns TRUE if the number is even |
| ISLOGICAL | Information | Returns TRUE if the value is a logical value |
| ISNA | Information | Returns TRUE if the value is the \#N/A error value |
| ISNONTEXT | Information | Returns TRUE if the value is not text |
| ISNUMBER | Information | Returns TRUE if the value is a number |
| ISODD | Information | Returns TRUE if the number is odd |
| ISREF | Information | Returns TRUE if the value is a reference |
| ISTEXT | Information | Returns TRUE if the value is text |
| ISO.CEILING | Math and trigonometry | Returns a number that is rounded up to the nearest integer or to the nearest multiple of significance |
| ISPMT | Financial | Calculates the interest paid during a specific period of an investment |
| JIS | Text | Changes half-width (single-byte) English letters or katakana within a character string to full-width (double-byte) characters |
| KURT | Statistical | Returns the kurtosis of a data set |
| LARGE | Statistical | Returns the k-th largest value in a data set |
| LCM | Math and trigonometry | Returns the least common multiple |
| LEFT, LEFTB functions | Text | Returns the leftmost characters from a text value |
| LEN, LENB functions | Text | Returns the number of characters in a text string |


| LINEST | Statistical | Returns the parameters of a linear trend |
| :--- | :--- | :--- |
| LN | Math and trigonometry | Returns the natural logarithm of a number |
| LOG | Math and trigonometry | Returns the logarithm of a number to a specified <br> base |
|  |  | Math and trigonometry |
| LOGIO | Returns the base-10 logarithm of a number |  |
| LOGEST | Statistical | Returns the parameters of an exponential trend <br> LOGIN |
|  | Compatibility |  |
| distribution inverse of the lognormal cumulative |  |  |


| NOMINAL | Financial | Returns the annual nominal interest rate <br> Returns the normal cumulative distribution |
| :--- | :--- | :--- |
| NORM.DIST | Statistical | Returns the normal cumulative distribution <br> NORMDIST |
| NORM.INV | Sompatibility | Returns the inverse of the normal cumulative <br> distribution |
| NORMINV | Compatibility | Returns the inverse of the normal cumulative <br> distribution |
| NORM.S.DIST | Statistical | Returns the standard normal cumulative distribution <br> Returns the standard normal cumulative distribution |
| NORMSDIST | Compatibility | Returns the inverse of the standard normal <br> cumulative distribution |
| NORM.S.INV | RStatistical | Returns the inverse of the standard normal <br> cumulative distribution |
| NORMSINV | Compatibility | Reverses the logic of its argument <br> Returns the serial number of the current date and |
| NOT | Logical | time |
| Neturns the number of periods for an investment |  |  |


| POISSON | Compatibility | Returns the Poisson distribution |
| :---: | :---: | :---: |
| POWER | Math and trigonometry | Returns the result of a number raised to a power |
| PPMT | Financial | Returns the payment on the principal for an investment for a given period |
| PRICE | Financial | Returns the price per $\$ 100$ face value of a security that pays periodic interest |
| PRICEDISC | Financial | Returns the price per $\$ 100$ face value of a discounted security |
| PRICEMAT | Financial | Returns the price per $\$ 100$ face value of a security that pays interest at maturity |
| PROB | Statistical | Returns the probability that values in a range are between two limits |
| PRODUCT | Math and trigonometry | Multiplies its arguments |
| PROPER | Text | Capitalizes the first letter in each word of a text value |
| PV | Financial | Returns the present value of an investment |
| QUARTILE | Compatibility | Returns the quartile of a data set |
| QUARTILE.EXC | Statistical | Returns the quartile of the data set, based on percentile values from $0 . .1$, exclusive |
| QUARTILE.INC | Statistical | Returns the quartile of a data set |
| QUOTIENT | Math and trigonometry | Returns the integer portion of a division |
| RADIANS | Math and trigonometry | Converts degrees to radians |
| RAND | Math and trigonometry | Returns a random number between 0 and 1 |
| RANDBETWEEN | Math and trigonometry | Returns a random number between the numbers you specify |
| RANK.AVG | Statistical | Returns the rank of a number in a list of numbers |
| RANK.EQ | Statistical | Returns the rank of a number in a list of numbers |
| RANK | Compatibility | Returns the rank of a number in a list of numbers |
| RATE | Financial | Returns the interest rate per period of an annuity |
| RECEIVED | Financial | Returns the amount received at maturity for a fully invested security |
| REGISTER.ID | Add-in and Automation | Returns the register ID of the specified dynamic link library (DLL) or code resource that has been previously registered |
| REPLACE, REPLACEB | Text | Replaces characters within text |
| REPT | Text | Repeats text a given number of times |
| RIGHT, RIGHTB | Text | Returns the rightmost characters from a text value |
| ROMAN | Math and trigonometry | Converts an Arabic numeral to roman, as text |
| ROUND | Math and trigonometry | Rounds a number to a specified number of digits |
| ROUNDDOWN | Math and trigonometry | Rounds a number down, toward zero |
| ROUNDUP | Math and trigonometry | Rounds a number up, away from zero |
| ROW | Lookup and reference | Returns the row number of a reference |
| ROWS | Lookup and reference | Returns the number of rows in a reference |
| RSQ | Statistical | Returns the square of the Pearson product moment correlation coefficient |
| RTD | Lookup and reference | Retrieves real-time data from a program that supports COM automation |
| SEARCH, SEARCHB | Text | Finds one text value within another (not casesensitive) |
| SECOND | Date and time | Converts a serial number to a second |


| SERIESSUM | Math and trigonometry | Returns the sum of a power series based on the <br> formula |
| :--- | :--- | :--- |
| SIGN | Math and trigonometry | Returns the sign of a number |
| SIN | Math and trigonometry | Returns the sine of the given angle |
| SINH | Math and trigonometry | Returns the hyperbolic sine of a number |
| SKEW | Statistical | Returns the skewness of a distribution <br> Returns the straight-line depreciation of an asset for <br> one period |
| SLN | Financial | Returns the slope of the linear regression line |
| SLOPE | Statistical | Returns the k-th smallest value in a data set |
| SMALL | Add-in and Automation | Connects with an external data source and runs a <br> query from a worksheet, then returns the result as |
| SQL.REQUEST | Math and trigonometry | an array without the need for macro programming |
|  | Returns a positive square root |  |


| TBILLPRICE | Financial | Returns the price per $\$ 100$ face value for a Treasury bill |
| :---: | :---: | :---: |
| TBILLYIELD | Financial | Returns the yield for a Treasury bill |
| T.DIST | Statistical | Returns the Percentage Points (probability) for the Student t-distribution |
| T.DIST.2T | Statistical | Returns the Percentage Points (probability) for the Student t-distribution |
| T.DIST.RT | Statistical | Returns the Student's t-distribution |
| TDIST | Compatibility | Returns the Student's t-distribution |
| TEXT | Text | Formats a number and converts it to text |
| TIME | Date and time | Returns the serial number of a particular time |
| TIMEVALUE | Date and time | Converts a time in the form of text to a serial number |
| T.INV | Statistical | Returns the $t$-value of the Student's $t$-distribution as a function of the probability and the degrees of freedom |
| T.INV.2T | Statistical | Returns the inverse of the Student's t -distribution |
| TINV | Compatibility | Returns the inverse of the Student's t-distribution |
| TODAY | Date and time | Returns the serial number of today's date |
| TRANSPOSE | Lookup and reference | Returns the transpose of an array |
| TREND | Statistical | Returns values along a linear trend |
| TRIM | Text | Removes spaces from text |
| TRIMMEAN | Statistical | Returns the mean of the interior of a data set |
| TRUE | Logical | Returns the logical value TRUE |
| TRUNC | Math and trigonometry | Truncates a number to an integer |
| T.TEST | Statistical | Returns the probability associated with a Student's t-test |
| TTEST | Compatibility | Returns the probability associated with a Student's t-test |
| TYPE | Information | Returns a number indicating the data type of a value |
| UPPER | Text | Converts text to uppercase |
| VALUE | Text | Converts a text argument to a number |
| VAR | Compatibility | Estimates variance based on a sample |
| VAR.P | Statistical | Calculates variance based on the entire population |
| VAR.S | Statistical | Estimates variance based on a sample |
| VARA | Statistical | Estimates variance based on a sample, including numbers, text, and logical values |
| VARP | Compatibility | Calculates variance based on the entire population |
| VARPA | Statistical | Calculates variance based on the entire population, including numbers, text, and logical values |
| VDB | Financial | Returns the depreciation of an asset for a specified or partial period by using a declining balance method |
| VLOOKUP | Lookup and reference | Looks in the first column of an array and moves across the row to return the value of a cell |
| WEEKDAY | Date and time | Converts a serial number to a day of the week |
| WEEKNUM | Date and time | Converts a serial number to a number representing where the week falls numerically with a year |
| WEIBULL | Compatibility | Calculates variance based on the entire population, including numbers, text, and logical values |


| WEIBULL.DIST | Statistical <br> WORKDAY <br> Date and time |
| :--- | :--- |
| WORKDAY.INTL | Date and time |
|  |  |
| XIRR | Financial |
| XNPV | Financial |
| YEAR | Date and time |
| YEARFRAC | Date and time |
| YIELD | Financial |
| YIELDDISC | Financial |
| YIELDMAT | Financial |
| Z.TEST | Statistical |
| ZTEST | Compatibility |

Returns the Weibull distribution
Returns the serial number of the date before or after a specified number of workdays
Returns the serial number of the date before or after a specified number of workdays using parameters to indicate which and how many days are weekend days
Returns the internal rate of return for a schedule of cash flows that is not necessarily periodic
Returns the net present value for a schedule of cash flows that is not necessarily periodic
Converts a serial number to a year
Returns the year fraction representing the number of whole days between start_date and end_date Returns the yield on a security that pays periodic interest
Returns the annual yield for a discounted security; for example, a Treasury bill
Returns the annual yield of a security that pays interest at maturity
Returns the one-tailed probability-value of a z-test Returns the one-tailed probability-value of a z-test

## Placing a Function in Your Spreadsheet

Excel has hundreds of built-in functions. Functions always consist of 3 parts the equal sign, the function's name (this includes parentheses), and the argument(s).


Functions can be entered in one of three ways typed entirely, using the mouse only with the Function command to the left of the edit bar, or a combination of typing and clicking the mouse. The most common function is the Sum function. Excel has a shortcut button located on the home tab that makes this very easy to enter. To use the shortcut button, select the range to be summed and the cell where the formula should be and click on the Sum shortcut button. To enter a function, move to the correct cell and either type its name starting with an equal sign or click on the function command located to the left of the edit bar. Scroll down through the previously used functions or type the name of the function in the search window of the insert function dialog box. Enter the argument(s) between the parentheses. While the argument(s) can be typed, it is safer and more accurate to use the mouse to either point or drag through desired cell(s). A large list of the functions included in Excel is listed above.

## Editing a Worksheet

An Excel worksheet can be modified to add or subtract rows, columns, or cells. Ranges of a worksheet can be copied or moved to another location without destroying the formulas already entered. The column width or row height may also be adjusted to accommodate the data being entered into cells.

## Inserting/Deleting Rows or Columns or Cells

- To insert rows, cells, or columns into a worksheet, select the desired area and choose Insert from the cells group on the Home tab. Excel will insert the cells above rows and to the left of columns.
- To delete column(s), row(s), or cell(s) from a worksheet, select the desired cells and choose Delete from the cells group on the Home tab.


## Copying/Moving Cells in a Worksheet



- To copy cells in a worksheet, select the desired cells and choose Copy from the Clipboard group in the Home tab or ribbon. Move to the desired location and choose Paste from the Clipboard group in the Home tab or ribbon (If a range of cells is being copied, it is only necessary to select the top left hand corner of the location the cells will be copied to).
- To move cells in a worksheet, select the desired cells and choose Cut Copy from the Clipboard group in the Home tab or ribbon. Move to the new location and choose Paste Copy from the Clipboard group in the Home tab or ribbon (Only the top left corner needs to be selected).




## Paste Special

A very important point regarding copying cells is the fact that formulas will be written as a relative reference. If you have answers calculated by formulas and copy the answers to another portion of the sreadsheet, your answers will change because the formulas that obtained the original answers will be re-writtent to take into account the new location on the spreadsheet. If you itend on using just the answers (no formula), use the Paste Special command from the Clipboard group in the Home tab or ribbon.

## Adjusting Column Width/Row Height

- The width or height of columns and rows can be adjusted with the mouse or through the menus.
- To adjust the width or height with the mouse, move the mouse pointer on to the border between two columns or rows (The mouse will turn to a double pointed arrow.) When it changes, drag to the desired location.
- To adjust the width using the menus, select the desired column(s)/row(s) and Format in the Cells group, on the Home Tab. Type the desired amount in the resulting dialog box.

- You may have Excel format the width of a column or height of a row automatically by double clicking the intersection of a row or column.


## Formatting a Worksheet or Cells

Formatting a worksheet may involve adding number formats, such as dollar signs and commas, text attributes, such as bold, point size, etc., the alignment of information in the cell, and borders in the cell(s).

To format a cell or range of cells, select the cell(s) and choose the appropriate choice in the Format Menu or click on the appropriate button(s) in the Shortcut floating palette.

## Printing a Worksheet



A worksheet can be printed by choosing Print in the File Menu. However, what the Print command produces will be influenced by choices that have been set in other commands.

The Page Setup group in the Page Layout Tab, determines the basic page layout (landscaped vs. portrait). Most other page setup commands allow you to determining if the gird, row and column headings print and if you wish to print part of a spreadsheet through the Print Area command.


## Modifying the Quick Access Toolbar

The Quick Access Toolbar provides a place to access the most common commands you will use with Word 2010. You may customize this toolbar to provide quick access to what items you commonly use. From the File Tab, Choose Options, then Quick Access Toolbar. You can add or delete as many items
you wish to this easy toolbar to hold your most used commands. Simply move items left or right between the two windows.


## Graphing (Charting) a Worksheet

A graph or chart is a pictorial view of a spreadsheet. Excel has over 12 built-in charts that can quickly be applied to any section of a worksheet. Excel has the capacity to produce bar, area, line, scatter, pie, pictogram, stacked bar, stacked area, X-Y line, X-Y scatter, hi-low, stacked pictogram and combination charts. Once created a chart is linked to the worksheet (unless it is copied and pasted into another document). If the numbers in the worksheet are changed, the chart will immediately reflect the changes. In addition to the formatting that is done when creating a chart, the chart can be modified by using the draw tools.

To create a chart, select the desired range of cells to be selected. Then choose Chart from the Insert Menu or click on the appropriate button on the shortcuts palette. The chart can be modified by double clicking on the chart or by choosing to modify it from the menu to get the Chart Options dialog box.

When Excel creates a new chart, it automatically graphs the data by rows in the cell selection so the column headings appear along the horizontal (category) axis at the bottom of the chart and the row headings appear in the legend. To change this convention, you may click the Switch Row/Columns button in the Data Group when clicked on a chart.

## Charting Terminology

| Part of Chart | Description |
| :--- | :--- |
| Chart Area | Everything inside the chart window including all parts of the chart such as labels, <br> axes, data markers, tick marks, etc. |
| Data Marker | A symbol on the chart that represents a single value in the spreadsheet. A symbol <br> may be a bar in a bar chart, or a line on a line chart. Data markers with the same <br> shape/pattern represent a single data series in the chart |
| Chart Data Series | A group of related values such as all the values in a single row in the chart. A <br> chart can have just one data series, but usually has more. |


| Series Formula | A formula describing a given data series. The formula will include a reference cell <br> that contains the data series name, references to worksheet cells containing the <br> categories and values plotted in the chart, and the plot order of the series. The <br> series formula can also have the actual data used to plot the chart. You can edit a <br> series formula and control the plot area. |
| :--- | :--- |
| Axis | A line that serves as a major reference for plotting data on a chart. Two <br> dimensional charts have two axes. They would be the "X" - horizontal category <br> axis, and the "Y" - vertical category axis. Excel follows pre-programmed rules <br> when plotting charts. In most 2 dimensional charts, Excel plots categories (labels) <br> along the "X" axis and values (numbers) along the "Y" axis. Pie charts do not <br> have axes. 3 Dimensional charts have and X, Y and Z axis. The X and Y plot the <br> surface data while the Z axis plots the depth of the third dimension of the chart. |
| Tick Mark | A small line runing at right angles to an axis. This mark indicates a category scale <br> or a chart data series. Tick marks may be labeled. |
| Plot Area | This is the area Excel uses to plot the data. It includes all the axes, markers, and <br> data points. |
| Gridlines | These represent optional lines that extend vertically and/or horizontally from tick <br> marks. These allow you to view the value data plotted on the chart. |
| Chart Text | This is a title or label the user adds to a chart. Chart text may also be added with a <br> text box. |
| Legend | This is a key used to identify data in a chart. |
| Sparkline | Invented by Edward Tufte - tiny graphs that represents trends or changes in your <br> data. They are very small, almost thumb nail charts shown near your data. |

## Working with Charts

After entering data in a spreadsheet, a simple chart can be made by highlighting the data and selecting a chart type in the chart group located on the Insert Ribbon. After you create a chart, click on it and the Chart Tools Tab will appear. This tab consists of three parts, Design, Layout, and Format.

## Chart Tools - Design



While in the Chart Tools - Design, you are able to click on following buttons located in different groups in the ribbon.
$\checkmark$ Change Chart Type in the Type Group - This button allows you to change the type of chart you made.
$\checkmark$ Save As Template in the Type Group - This button allows you to save the current chart's formatting and layout to be used as a template for creating future charts with those same attributes.
$\checkmark$ Switch Row/Columns in the Data Group - This button allows you to interchange worksheet data used for the Legend Entries (the series) with that used for the Axis Labels (categories) in the current selected chart.
$\checkmark$ Select Data in the Data Group - This button allows you to interchange worksheet data used for the Legend Entries (the series) with that used for the Axis Labels (categories) but also edit out or add entries to either category. When you click the Select Data button from the Design tab of the Chart Tools contextual tab, the Edit Data Source dialog box opens. The controls in this dialog box enable you to make these changes to the source data:

1. Modify the range of data graphed in your chart by clicking the Chart Data Range text box and then making a new cell selection in the worksheet, or typing in a new range of data.
2. Switch the row and column headings back and forth by clicking the Switch Row/Column button.
3. Edit the labels used to identify the data series in the legend or on the horizontal (Category) by clicking the edit button on the Legend Entries (Series) or Horizontal (Categories) Axis Labels side and then selecting the cell range with appropriate row or column headings in the worksheet.
4. Add additional data series to the chart by clicking the Add button on the Legend Entries (Series) side and then selecting the cell containing the heading for that series in the series Name text box and the cell containing the values to be graphed in that series in the Series Values text box.
5. Delete a label from the legend by clicking its name in the legend entries (Series), list box, and then clicking the Remove button.
6. Modify the order of the data series in the chart by clicking the series name in the Legend Entries (Series) list box and then clicking the Move Up or Move Down button until the data series appears on the correct position in the chart.
7. Configure how to deal with empty cells in the data range being graphed by clicking the Hidden and Empty Cells button and selecting the appropriate Show Empty Cells As option button (Gaps, Zero and Span with Line, for line charts). Click the show hidden rows and Columns box to make Excel graph data in the hidden rows and columns within the selected cell range.

$\checkmark$ Chart Layouts Group - When clicking on the more button (right of the three buttons in this group) displays all the thumbnails of the new layout style you wish to apply to the selected chart.
$\checkmark$ Chart Styles Group - Click the more styles button to the right of the styles shown to display the thumbnails of the new chart styles you wish to apply to the selected chart.
$\checkmark$ Move Chart in the Location Group - This button allows you to move an embedded chart to its own chart or move a chart on its own sheet to one of the worksheets in the workbook as an embedded chart.

## Chart Tools - Layout



## Customizing Your Chart From the Layout Tab

$\left.$| Tab Group | Option Name | Purpose |
| :--- | :--- | :--- |
| Current Selection | Chart Elements | This combo box shows the name of the element currently <br> selected in the chart and enables you to select a new <br> element in the current chart |
|  | Format Selection | Opens a format dialog bix for the currentyl selected chart <br> element that you can use to modify format |
| Insert | Reset to Match Style | Resets any formatting changes made to the currently <br> selected chart element to match the style selected for the <br> chart |
|  | Picture | This command's button drop-down menu enables you to <br> add a pictured saved to your hard drive or one of the <br> graphics that come with the Microsoft programs |
| Labels | Thas command's button drop-down menu enables you to |  |
| add any preset graphic shapes to a chart |  |  |\(\left|\begin{array}{l}This command's button drop-down menu enables you to <br>


add a horizontal or vertical text box to a chart\end{array}\right|\)| This command's button drop-down menu enables you to |
| :--- |
| add a chart title centered above a chart, centered above of |
| a chart plot area, or remove a chart title | \right\rvert\, | Chart Title |
| :--- |
| add, remmand's button drop-down menu enables you to |
| axis titles or vertical (value) axis title |


|  |  | add, position, or remove a data table beneath the chart that displays the values graphed in the chart |
| :---: | :---: | :---: |
| Axes | Axes | This command's button drop-down menu enables you to reposition, reformat, or remove the chart's horizontal (category) axis titles and vertical (value) axis |
|  | Gridlines | This command's button drop-down menu enables you to display or hide horizontal or vertical grid lines in the chart area |
| Background | Plot Area | This command's button drop-down menu enables you to remove the plot area background or redisplay it |
|  | Cart Wall | This command's button drop-down menu enables you to clear or redisplay a 3-D chart's back walls |
|  | Chart Floor | This command's button drop-down menu enables you to clear or redisplay a 3-D chart's floor |
|  | 3-D Rotation | This command's button drop-down menu enables you to open the format Chart Area dialog box for a 3-D chart where you can modify a large number of aspects of the chart including its 3-D shadow and rotation |
| Analysis | Trendline | This command's button drop-down menu enables you to display or hide linear, exponential, linear forecast, or two period moving average trend lines that display a trend implied by the charted data. Trendlines are often added to XY Scatter charts that correlate two different sets of numerical data to graphically point out the correlation between two sets. |
|  | Lines | This command's button drop-down menu enables you to display or hide drop lines on a 2-D or 3-D line or area chart that connect related values as well as high-low lines on a 2-D line chart that emphasize the high and low values in the chart |
|  | Up/Down Bars | This command's button drop-down menu enables you to display or hide up/down bars in the chart that emphasize the high and low values in the chart |
|  | Error Bars | This command's button drop-down menu enables you to display or hide error bars with standard error, error bars with percentage, or error bars with deviation that show how much the data markers are above or below a particular value, percentage, or standard deviation in the chart |
| Properties | Chart Properties | The chart name box shows you the generic name of the selected chart and allows you to edit or replace it with a name you choose |

## Chart Tools - Format



## Customizing Your Chart from the Format Tab

| Tab Group | Option Name | Purpose |
| :---: | :---: | :---: |
| Current Selection | Chart Elements | Click this command button to select a new chart element by clicking its name on the button's drop-down menu |
|  | Format Selection | Click this command button to open a format dialog box for the currently selected chart element as displayed on the chart Elements drop-down list button |
|  | Reset to Match Style | Click this command button to remove all custom formatting from the selected chart and to return it to the original formatting bestowed by the style selected for the chart |
| Shape Styles | Shape Styles | Click the Shape Styles' More button to display a dropdown gallery in from which you can preview and select new shapes and colors for the currently selected chart element as displayed on the Chart Elements drop-down list |
|  | Shape Fill | Click this command button to display a drop-down color palette from which you can preview selected chart elements as displayed on the Chart Elements drop-down list |
|  | Shape Outline | Click this command button to display a drop-down color palette from which you can preview and select an outline color for the currently selected element as displayed on the Chart Elements drop-down list |
|  | Shape Effects | Click this button to display a drop-down menu listing an array of graphic effect options to be applied to the element displayed on the Chart Elements drop-down list |
| WordArt Styles | WordArt Styles | Click the WordArt Styles button to display a drop-down gallery in from which you can preview and select a new WordArt gallery to the currently selected element as displayed on the Chart Elements drop-down list |
|  | Text Fill | Click this button to display a drop-down list from which you can preview and select a new text fill color to be applied to the element displayed on the Chart Elements drop-down list |
|  | Text Outline | Click this button to display a drop-down list from which you can preview and select a new text outline color to be applied to the element displayed on the Chart Elements drop-down list |
|  | Text Effects | Click this button to display a drop-down list from which you can preview and select a new text effect to be applied to the element displayed on the Chart Elements drop-down list |


| Arrange | Bring Forward | Click this button to move an object to a higher level in the <br> stack (moving it closer to your face) or click Bring Front to <br> move the object to the top of the stack |
| :--- | :--- | :--- |
|  | Send Backward | Click this button to move an object to a lower level in the <br> stack (moving it away from your face) or click Send to <br> Back to move the object to the bottom of the stack |
|  | Selection Pane | Click this button to display and hide the Selection and <br> Visibility task pane that shows all the graphic objects on the <br> page. This enables you to hide or display the objects as wel <br> as move them in the stack. This command only works if <br> two or more objects in the spreadsheet are selected |
| Align | Click this button to display a drop-down list from which <br> you can snap the selected chart to an invisble grid on <br> another graphic object as well as choose between a number <br> of alighnments of selected objects |  |
| Size | Group | After selecting at least two objects, clicking this button will <br> allow you to combine multiple objects to be treated as one |
|  | Rhate Height | After selecting at least one object, this command will allow <br> you to rotate or flip the selected object |
| Shape Width | After selecting at least one object, this command will allow <br> you to change the height of an object by typing in a value <br> or choosing one from a spinner button |  |
| After selecting at least one object, this command will allow <br> you to change the width of an object by typing in a value or <br> choosing one from a spinner button |  |  |

## Sort and Filter Group in the Data Tab

The Data tab allows you to manipulate data in your spreadsheet. Many of the options are beyond the first level of the Excel class but are covered in the advanced class. Like a database, the information in a spreadsheet may be sorted. To sort a spreadsheet or part of a spreadsheet, select the desired range of data and choose Sort in the Sort and Filter Group in the Data Tab. You may use up to $\mathbf{3}$ keys to sort a selected range. In the example below, I selected all columns of the data. After clicking the sort button, the sort dialog menu appears. There will be one line with drop down boxes to fill in your choices. I told Excel to sort by column A in the spreadsheet. This put all the satellite passes in chronological order from the oldest to the newest date. I also wanted the satellite passes sorted by the time the satellite passes my house. I added another level and chose Column H which is the AOS or Acquisition of Signal time. The sorted list shows mw what satellites pass each day as well as when they pass according to the time through the day.

You may wish to filter specific data in a spreadsheet. If I wished to pull one or more satellites out of the above list I can keep the data
 highlighted and click on the filter command button in the Sort and Filter Group in the Data Tab. In the
following example, I chose to pull out just the International Space Station (ISS) as well as the NOAA 19 weather satellite.


## Add-Ins that come with Excel

After adding Excel to your computer, there are some features you may use after they are installed.
$\checkmark$ Analysis ToolPak - Adds extra financial, engineering, and statistical functions to your spreadsheets.
$\checkmark$ Analysis ToolPak VBA - Allows VBA programmers to publsih their own financial, engineering, and statistical functions for Excel.
$\checkmark$ Euro Currency Tools - You may format worksheet values as euro currency and adds a euroconvert function for converting other currencies into euros.
$\checkmark$ Solver Add-In - Calculates solutions to what-if scenarios based on cells that both adjust and constrain the range of values.

## Adding the Add-Ins

To incorporate any of the add-Ins provided by Microsoft, choose from the file Tab, Options, then Add-Ins. The following dialog box allows you to choose items you wish to use.


## Microsoft Excel Assignments

In addition to the practice spreadsheets completed in class, the following assignments will be completed:

## Outside Classroom Assignment \#1

1. Create a sample spreadsheet similar to our multiplication table.
2. Use the fill down and fill right commands along with at least one function (formula).
3. Format labels in the spreadsheet using different fonts, point values, styles, and colors.
4. Create borders in different areas of the spreadsheet.
5. Make sure you vary some row heights and column widths.
6. Include your name in the footer of your document.
7. Do not exceed one page in length, have at least 20 rows of data, and at least 4 columns of data.

## Outside Classroom Assignment \#2

1. Create a spreadsheet to track student grades.
2. The spreadsheet must contain at least 15 students.
3. The spreadsheet must contain 8 different assignments for each student.
4. The point value of each assignment must be different.
5. The spreadsheet must calculate the percent of points the student earned compared to the points possible for the entire class.
6. Using a lookup table, make the spreadsheet calculate the letter grade for each student based on their grade percent.
7. Spice up your spreadsheet with borders, color, and different fonts and styles.
8. Include your name in the footer of your document.

## Outside Classroom Assignment \#3

1. Download yearly data for 4 different stocks from the Yahoo financial website. (http://www.yahoo.com).
2. Convert the data to spreadsheet format.
3. Create a line chart comparing the four stock prices as line graphs using different colors.
4. Make sure the legend in the chart specifies the names of the four stocks.
5. Make a hard copy (print) of your chart. It is not necessary to print your spreadsheet data.
6. Include your name in the footer of your document (chart).

## Outside Classroom Assignment \#4

1. Create an independent project spreadsheet that can be used in your classroom.
2. Use relative and absolute cell addressing.
3. Use various fonts and styles in your labels.
4. Make sure you format values specific to what they represent in your spreadsheet.
5. Vary column widths and row heights.
6. Create a chart to show the results of your spreadsheet.
7. Print the spreadsheet and chart. Include your name in the footer of your document.

## Outside Classroom Assignment \#5

1. Complete your independent project with instructor's assistance and supervision.
2. Share independent projects with the participants in class.

## Using Microsoft Excel Class Outline

## Introduction:

- Who am I - background - where and what I teach/taught
- How to contact me
- Handouts - reference documents
- Outside assignments
- Act 48 credit - attendance and assignments
- Name tags
- Break time
- Bathrooms
- Start and end of class time


## Items Covered during the class:

- What is Excel? What is new in 2010?
- What is new in 2010?
- Getting around the harddrive - using

Windows Explorer

- Closing, re-sizing, minimize, maximize, the task bar
- Viewing menus
- Left and right mouse buttons
- Moving, copying, renaming, and deleting files
- Creating personal folders for your files
- Download files from my website
- Unzipping and placing my files in the correct folder(s)
- Running the Excel application
- How we load multiple files into Excel
- Open sample files - Demos using various files to show the capabilities of Excel
- Open a new spreadsheet workbook
- Cursor moves, return, arrows, tab, shift-tab, shift-return
- Entering labels in cells - right cell not filled and filled
- Entering values in cells - right cell not filled and filled
- Formatting text - font, style, color, size, alignment
- Formatting values - currency etc.
- Borders and cell grid
- Formatting painter tool
- Changing column widths - manual, calculated, automatic
- Changing row heights - manual, calculated, automatic
- Start a multiplication table from $12 * 500$ then increase to $12 * 1000$
- Show fill down
- Show fill series
- Relative vs. absolute references
- Triple the length of the first spreadsheet
- Look at my grade spreadsheets
- What functions are built into Excel?
- Use the sample spreadsheet functions to examine commonly used functions in spreadsheets
- Class creates a simple spreadsheet
- Page set-up and formatting
- Headers and footers
- How to print a spreadsheet
- Combining functions
- Paste functions with the Fx command button
- Go back to my grade spreadsheet and explain how it calculates answers
- Sorting
- Copy/paste functions
- Paste Special command
- Add grades to my spreadsheet
- Explain the lookup function to calculate letter grades
- Delete students
- Add students
- Review mulch guide with absolute references
- Check temperature conversion and show negative numbers
- Create a grade spreadsheet using the sample functions for assignment
- Special functions like now, time, convert, etc.
- Formatting page - headers, footers, margins, grid, and border
- Printing spreadsheets
- Creating simple charts
- Data series and categories
- Advanced charts
- Graphing stock quotes from the internet
- Using draw tools in Excel spreadsheets
- Add AutoShapes and WordArt to a spreadsheet
- Using a spreadsheet in Microsoft Word
- Independent project

